



# QUIRK'S

## Marketing Research Review

June 2003

Case**History**

Health Care**Research**

# Addressing many, speaking to one

By Steve Appel and Barbara Bird

***Perception Analyzers™  
aid development of ad  
campaign for prenatal  
care programs***

*Note: Steve Appel is President of Appel Research, LLC, a marketing research consultancy based near Albany, New York. He can be reached at 518-372-3200 or [Steve@appelresearch.com](mailto:Steve@appelresearch.com). Barbara Bird, RNC of Bird Consulting Group, a health care consultancy can be reached at 518-383-2351, or [BCBird6537@cs.com](mailto:BCBird6537@cs.com). The project described here was completed in conjunction with Lisa Grace, of Conceptual Images, for the Bureau of Ambulatory Care Services/AIDS Institute/New York State Department of Health - Roberta Glaros, Director. It was funded in part by the Centers of Disease Control and Prevention. Mr. Appel and moderator Francisca Moscatelli are Qualitative Research Consultants Association members. Perception Analyzers™ are a product of MS Interactive, 503-416-8505, or [www.perceptionanalyzer.com](http://www.perceptionanalyzer.com).*

## *Perception Analyzers™ aid development of ad campaign for prenatal care programs*

The task was to persuade the hardest-to-reach pregnant women to seek early prenatal care. To succeed, we would have to convince these women -- often drug addicts, convicted felons, illegal aliens, refugees -- to tell us what it would take to win them over. The method would be marketing research, using focus groups and Perception Analyzers™ to drive a multi-media campaign.

The result -- distinct messages tailored to specific ethnic groups in selected neighborhoods and an increase in intake for prenatal care.

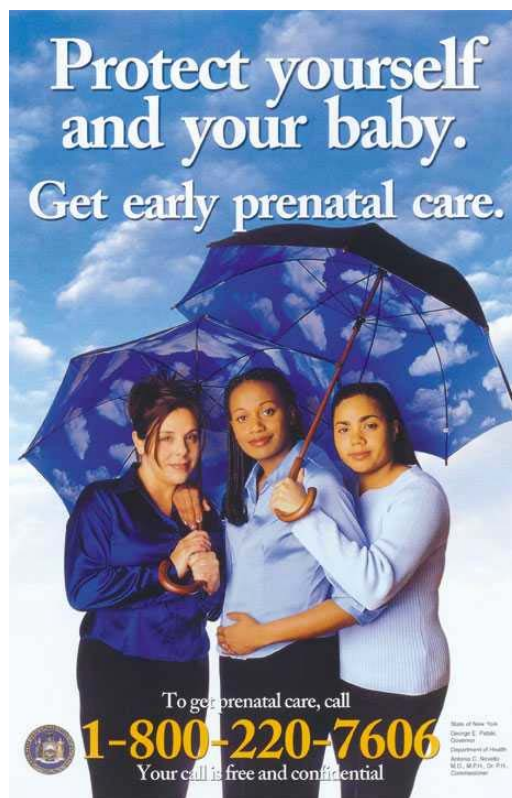
Statistics show that infant mortality rates in parts of New York State rank near those of many third world countries. Since there is a clear link between proper prenatal medical care and positive pregnancy outcomes, consider the corollary no prenatal care increases the likelihood of negative pregnancy outcomes. The obvious solution convince more women to get prenatal care.

That's exactly what the AIDS Institute, a division of the New York State Department of Health, had in mind when they hired a team of consultants to develop a multi-media campaign to address this mission. The three consultants -- a health care expert, a marketing researcher, and a media producer -- were chosen in part, due to the methodology presented. It would be heavy on marketing research and include the use of Perception Analyzers. And a key use of those little black boxes with antennae was Tradeoff Analysis (the ability to compare and measure messages and images to each other)

-- in addition to the more common second-by-second graphing of radio and TV spots. The major benefit to the Perception Analyzer system is that your output is not only the "yes" or "no" of opinions, but also, the intensity of those opinions.

There were two unique aspects to this project for the Department:

- The possible messages and images were developed and produced and then, through this technology, were tested on separate targeted audiences before the roll-out.
- A decision was made to consider a strategy that runs counter to the current practice in social marketing, which states that effective persuasion had to be done face-to-face. Instead, the plan was to present the messages indirectly through mass media.



The New York State Department of Health has had outstanding results using the system of individual outreach efforts through community-based organizations (CBOs). The results have been positive, with several

neighborhoods showing measurable improvements. In areas such as central Harlem, the infant mortality rate is now just about equal to the average for the entire United States.

Yet, there still remains a hard-core population of women who neither seek nor receive prenatal care, and who are therefore, more likely to have high-risk pregnancies. They have proven to be hard to persuade on an individual basis, if you can locate them. As

a means of finishing the job, the paradigm wasn't working. It was time for a new approach using a multi-media campaign to change behaviors.

These hardest-to-reach women are relatively few, but costly in every sense of the word. They are costly in terms of human suffering and they are costly to taxpayers, who pay, through Medicaid, millions of dollars in medical care in an attempt to get low birth weight babies through their early weeks and months.

### Target areas

The target areas were selected from zip codes in New York City that contain high rates of late or no prenatal care among women giving birth, and also have high rates of women giving birth who were HIV positive. For our focus groups, we recruited African-American women from East Harlem, Spanish-speaking women from the West Bronx, African-American teens from the Bedford-Stuyvesant section of Brooklyn, and Haitian-Creole-speaking women from Brooklyn's Crown Heights and Flatbush sections.

All had to be pregnant currently or within the past five years, with at least one of the following characteristics: (1) homeless, (2) a survivor of domestic violence, (3) a substance user within past five years, (4) had been incarcerated within past five years, or (5) had exchanged sex for drugs or money in past five years. We didn't ask if the subjects were HIV positive or if they were undocumented immigrants, although it was often known by the recruiters, who were from CBOs that provided services to the populations we were studying. Keeping with the theme of contacting only the hardest-to-reach women, the organizations were instructed to recruit women they had been *unable* to serve.

Just as the recruiting was anything but traditional, so too were the rooms we used to hold the focus groups. We felt it was important to conduct our research at locations in which the women would feel familiar and comfortable, but there are no professional facilities in any of these neighborhoods. As we searched for a facility that had an observation space with a one-way mirror, we contacted a

representative of a medical school, who clearly didn't get it when she suggested that we use a police precinct interview room. (Not a "Law & Order" viewer, we surmise.)



Recognizing the challenges faced in gathering data from respondents who were not expected to be especially forthcoming, along with special cultural concerns, we used qualified moderators who were sensitive to the characteristics of the focus group respondents. We also employed simultaneous translators, so the team could keep track of the proceedings in real time.

Not all the advice we received was accurate. With regard to cultural issues, we were told by professionals in the community that Haitians especially would not participate in front of a video camera. In practice, we found little difficulty -- the Haitians were just as forthcoming as the other groups.

In fact, we were surprised by the openness exhibited by the respondents in all the groups. Without exception, they were extremely enthusiastic about the process, largely because they were delighted that someone was actually soliciting their opinions with respect to such an important



subject. The results were motivated focus groups, every time. Moreover, they were so oblivious to the videotape that several pulled their shirts up to rub their pregnant bellies, even with a man in the room operating the Perception Analyzer system.

### First round: messages and images

Two rounds of focus groups were conducted. The first round was relatively conventional. The women were encouraged to discuss their previous experiences with prenatal care and benchmark their attitudes about the process, the barriers, and their decision-making in obtaining prenatal care, if they did.

The reasons for not seeking prenatal care were varied. For example, we were told that a medical exam would reveal drug use, thereby proving the mother unfit and leading to a forfeiture of her other children. Other women described “alternative” methods of health care. “When I’m pregnant, I fast every Tuesday until I deliver,” said a Haitian. Another said, “I go to a herbalist, a doctor of leaves.”

To test the emotional reactions to colors and designs, we handed samplings of fabric swatches. There was a clear favorite among most of the respondents, a fabric consisting of a dark blue sky, with clouds, stars, the moon, and the sun with happy faces. “It makes you, like, happy, or think of babies and stuff. Because I would like to put this ... in the kids’ room.” It was also described as cute, soft, and reminding of heaven, “where the angels are.” The teens tended to choose the more child-like, as opposed to baby-like, fabrics.

The respondents in the first round were asked to draw two pictures, one of women who had had prenatal care, and a second of women who didn’t. From the drawings, the message was clear: there are distinct physical

and psychological differences between the two types of women.

We found that the overall theme presented was the “good girl/bad girl” dichotomy. The woman who received prenatal care was described as happy, knowing that she was taking the correct action for the benefit of herself and her baby. The woman who did not seek medical care was seen as sad, lacking in self-esteem, the object of pity, and one who cares far more about herself than about her baby. The Spanish-speaking respondents were especially judgmental, showering praise on the “good girl,” while calling the “bad girl” selfish and irresponsible.

From a consensus among respondents, five possible messages were derived from the first round:

- (A) You owe yourself good care, and we want to help you get it.
- (B) Protect yourself and your baby. Get prenatal care.
- (C) Together, we’re there for you and your baby.
- (D) A big step toward a healthy start ... early prenatal care.
- (E) As soon as I think I’m pregnant, I’ll do the right thing and get prenatal care.



These messages were all positive statements. The negative approaches -- the idea that either (1) failure to get pregnancy care will result in an unhealthy baby, or (2) that the mother risked having her baby taken from her by the authorities were viewed as ineffective.

Another message that was rejected was the notion that a system of prenatal care was in place that could be “hassle-free.” “Nothing in New York has no hassles,” stated one respondent. Furthermore, pregnancy itself is a hassle. As evidence of the discordance in that sort of message, one teen responded, “If you wasn’t going through no hassle, your baby’s not going to be healthy.”

In addition to the overall theme, we determined that certain elements, or facts, had to be included in the message. For example, it was important to state that health care for pregnancy is free or low cost, that the care is confidential, and that there is a toll-free telephone number to get information.

We also considered the question of people who might be presented as images in the presentation of the message. Should it be the women, the baby, the doctor, or some combination of them? The conclusion was that, since the messages were all aimed at the pregnant woman, she should be featured.

The groups also discussed the use of celebrities as spokespersons and rejected that notion, arguing that only a real person who had had similar experiences would be believed. “They (the actors) are going to be fake, taking us for suckers.”

**Second Round: testing the print and electronic media before the roll-out**

The second round of discussions featured the opinions and reactions of a different group of similarly qualified women to what had been developed from the input of the initial respondents. From the first round data and from consultation with clients, a series of messages, images (drawings and photographs), and audio/video spots were advanced for testing.

*Print*

The print themes and images were presented in various combinations, using the Perception Analyzer Tradeoff feature, followed by focus group discussion. In addition, the respondents listened to and viewed audio and video spots, using the Perception Analyzer moment-to-moment function to determine which of the group they thought would have the greatest impact on women like themselves.

For the print phase, the evaluation process was started by measuring each of the five messages individually.

The respondents were instructed to set their Perception Analyzer dials to 50, a neutral position halfway between 0 and 100. We then presented message “A,” and asked them to move their dials to a higher number if they found the message persuasive (100 would represent perfection), or to a lower number if the message was not persuasive (0 would represent a total lack of persuasion). We continued the process with the other four messages. We found that we could not combine the scores from all the groups because, culturally, each group was unique in their starting points. For example, by the numbers, the Spanish-speaking

respondents were the most optimistic about the efficacy of these messages, averaging 87 for the five, which does not leave much room for variation, from top to bottom. In contrast, the teens were not so generally convinced. Their scores for the five messages averaged only 64.

This preceding exercise could easily have been done on paper, but not so, the next step -- ranking the five messages via the Tradeoff feature. The respondents were again asked to set their dials at 50 and compare one message to another. The moderator began holding up a sign with Message A [A -- You owe yourself good care and we want to help you get it] in the left hand and holding up the Message B sign [Protect yourself and your baby. Get prenatal care] in the right hand. The respondents were instructed to turn the dial to the left, toward zero, if they favored Message A; Message B would be represented by turning the dial to the right, toward 100. If the respondent favored Message A to the total exclusion of the other message, then they would turn their dials all the way to zero. If



they had a slight preference, then they might move their dials to 45, or perhaps 55 if they favored Message B. With five messages to compare to each other, there were ten permutations.

We then showed five images -- photographs on backgrounds -- whose concepts and colors had been derived from the first round.

- (1) Three women holding a translucent sphere
- (2) One woman holding a translucent sphere
- (3) Three hands, two cupping around the third
- (4) Three women holding two umbrellas
- (5) Three women without umbrellas

The colors incorporated into the images were the two most favored, blues and purples. The photographic inclusion of clouds behind the images of three women with and without umbrellas came from the response to the overwhelming first choice fabric pattern tested in the initial phase.

Using the same system, we ranked the five images:

In the observation room in midst of one of these sessions, Bureau of HIV Ambulatory Care Services Director Roberta Glaros commented, "I'm typically skeptical of technology used in this field because social science research tends to focus on questions that have quantifiable answers. The Perception Analyzer allows measurement of a person's qualitative judgment. It really worked."

The methodology enabled us to measure not only the favored choice among the five in each category, but also the intensity of the favorability of the winning message or image, measured against each of the other choices. We do want to note however, that we used

the information gathered during the discussion following each of the numerical rankings to reinforce the confidence we had in the final selections.

The winning messages and images varied among the different ages and cultures. The African-American adults selected "Protect yourself and your baby. Get prenatal care," overlaid on the image of the three women with umbrellas (seen as a "sisterhood of safety").

The African-American teens favored the same message, "Protect yourself and your baby. Get prenatal care," but with a different image -- three hands, two cupping around the third.

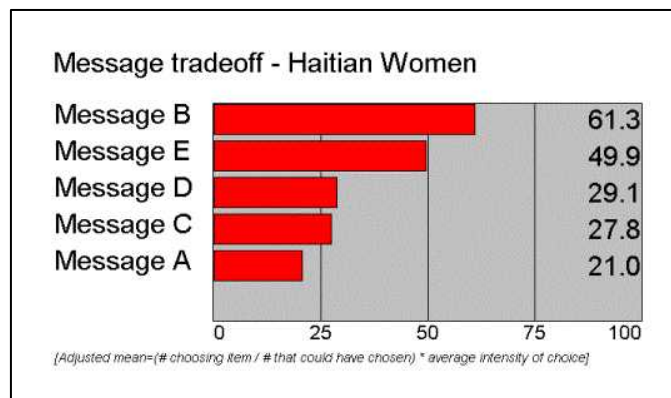
The Spanish-speaking women chose "You owe yourself good care and we want to help you get it," (in Spanish), superimposed on the photograph of the three hands, two cupping around the third. After language consultation, this was modified to read, in Spanish, "You deserve good prenatal care and we want to help you get it."

The Haitians selected the message, "Protect yourself and your baby. Get prenatal care," (in Haitian-Creole), along the picture of the three

women with umbrellas. Initially, the image of the three hands led, but in the tradeoff, the three women with umbrellas prevailed. The respondents described the umbrella image as providing protection for "fragile" pregnant women.

### Radio and TV

For the radio and TV commercials, the respondents held the Perception Analyzer dials as they viewed or listened to the thirty-second spots, each with themes, messages, and images developed from the research results, reflected in the language of the respondent. The words and pictures were measured on a second-to-second basis, through the visual use of a line graph overlaid on the video image, or for the audio, overlaid





on a time line. We measured each spot twice, early in the focus group, and then ninety-minutes later toward the end, in order to simulate the real life experience of repetition --how effective would each be after hearing it or seeing it several times.

Here is a script used for a 30-second spot that tested well, using the actual words from one of the respondents:

“During your pregnancy, you got to really look at, let me go check myself out. If my head ain’t together, my body ain’t gonna come along. First of all, I let them know they really don’t have anything to fear. Fear is one of the things that keep people away from going to the clinic. Scared, not scared. High, not high. Because if you can go out there and get other things that you need that’s not really good for you, then you could go out there and get something that you need that’s going to help you.”

### The Campaign

The multi-media campaign began in the targeted zip codes in December 2001. A telephone hotline was established, with operators trained to counsel and refer. Print materials initially led the way -- billboards, posters, bus shelter signs, bus ads, pamphlets, and stickers. Radio and some television spots began airing after a few months. In November 2002, 30-second videos were placed in movie theatres, interspersed among the Coming Attractions.

Meanwhile, the New York State’s Bureau of Child Health, another Department of Health division charged with moving more women to prenatal care, piggy-backed onto our campaign, taking the print ads statewide, using a different toll-free phone number.

### Did it work?

Two measures are being used to evaluate the effectiveness of this multi-media campaign. First, the number of hotline calls is being tallied, and second, records are being kept at locations where women are directed for prenatal care to determine how the women were motivated to come in.

Currently, the hotline is receiving several hundred calls per month. Generally, the number of calls has increased during periods when radio spots are broadcast. Twice as many callers said they heard about the campaign on radio than from any other source, followed by posters and printed materials. We recognize, of course, that there is a synergy between the various points of contact, and that the radio ads are pushing the women across the threshold that had been built by the print ads.

The least likely source of information was community outreach, a key finding. Apparently, we are succeeding in our objective -- to influence to women who had not been reachable through conventional methods in social marketing.

As a side benefit, a few dozen calls per month were received that were for other services not specifically related to prenatal care. These were referred to appropriate agencies.

While it is too early to tell if infant mortality rates have dropped in the targeted areas, this

remains the ultimate goal, along with fewer problem pregnancies.

And as researchers, we are gratified to note the concluding sentiment from several of the respondents “Thank you for listening to me.”

